

BlueCross BlueShield of South Carolina is an independent licensee of the Blue Cross Blue Shield Association.

# **PROVIDER ENROLLMENT**

# DISCLAIMER

The information included is general and in no event should be deemed as a promise or guarantee of payment. We do not assume and hereby disclaim any liability for loss caused by errors or omissions in preparation and editing of this publication.

# AGENDA

- Provider Enrollment Requirements
- Overview of the Enrollment Process
- My Provider Enrollment Portal
- Completing Clean Applications
- Making Corrections to Applications
- Important Reminders
- Available Resources

# **PROVIDER ENROLLMENT REQUIREMENTS**



# **PROVIDER ENROLLMENT APPLICATIONS AND FORMS**

Application	Description
Enroll a Practitioner	New practitioners that want to enroll with BlueCross BlueShield of South Carolina.
Enroll a Group	New groups that want to enroll with BlueCross BlueShield of South Carolina.
Facility Information Request	Medical facilities that want to credential with BlueCross BlueShield of South Carolina.
Add Virtual Care	Practitioners or groups that want to render telemedicine and telehealth services.
Health Professional**	In-state, out-of-network practitioners that want to file claims to BlueCross BlueShield of South Carolina.
Behavioral Health**	New practitioners or groups that want to enroll in our behavioral health network.
Autism Provider Panel**	Applied behavior analysts that want to enroll in our autism provider panel.
Add a Satellite Location	Enrolled groups that have new locations that want to file claims to BlueCross BlueShield of South Carolina.
Submit a Name Change	Request to change the doing business as (DBA) name of a practice.
Change of Address	Request to update the physical, pay to, correspondence or billing agency address.
NPI Provider Notification**	Out-of-state and out-of-network practitioners or groups that want to register their NPI with BlueCross BlueShield of South Carolina.
Request to Add a Practitioner	Adding a practitioner's affiliation with a clinic, group or institution.
Remove a Practitioner	Terming a practitioner's affiliation with a clinic, group or institution.

\*\*These are included with either the Enroll a Practitioner or Enroll a Group application. The responses to the questions will trigger the path the application takes.

# **PROVIDER ENROLLMENT CHECKLISTS**

### Individual Provider Enrollment

- Ancillary Providers
- Dental Providers
- Advanced Practice Providers
- Pharmacists
- Physicians and Chiropractors

### Group Practice Enrollment

- Ambulance
- Dental
- Durable Medical Equipment
- Home Health, Hospice, etc.
- Pharmacy
- Physician Office

### Other

- Behavioral Health
- In State, Out-of-Network
- Out-of-State, Out-of-Network
- Satellite Locations

Note: Visit <u>www.SouthCarolinaBlues.com</u> to review the available checklists.

# **EXAMPLE OF AN INDIVIDUAL ENROLLMENT CHECKLIST**

Checklist Items	
Provider Enrollment Application	
Copy of SC Medical or Practice License	
Drug Enforcement Administration (DEA) Certification*	
Current Copy of Malpractice (Min. \$1M/\$3M)	
Authorization to Bill for Services	
Signed Contracts	*Only if applicab
Professional Training**	
Hold Harmless***	**Required for N
Appendix D***	***Only if applyi
Medicaid ID Number****	****Only if apply

ole.

MDs, DOs and DPMs.

ing for BlueChoice HealthPlan.

lying for Healthy Blue.

# **EXAMPLE OF A GROUP PRACTICE ENROLLMENT CHECKLIST**

Checklist Items
Group Practice Application
IRS Verification of Tax ID (Letter 147C or CP 575 E)
Electronic Funds Transfer
Signed Contracts**
Medicaid ID Number*
Add Practitioner Form***

\*Only if applying for Healthy Blue.

\*\*Only for BlueChoice and Healthy Blue. All other commercial contracts are based on the individual practitioner's credentialing status.

\*\*\*For each physician being added to the group. This is under the Maintain section of the portal.

*Note: If the provider is not credentialed, you must complete a full enrollment application.* 

# **OVERVIEW OF THE ENROLLMENT PROCESS**



# WHAT HAPPENS WHEN AN APPLICATION IS RECEIVED

- The provider enrollment team reviews applications to determine if they are clean and completed.
  - Only clean applications can be sent to the Credentialing Committee for review.
    - Applications that are incomplete or missing items are sent back to the provider, and they have **21** days to return the necessary documentation.
    - If the missing items are not received, the application will be canceled on the 28<sup>th</sup> day.
- Applications approved by the Credentialing Committee progress through the process and are sent to contracting for review.
  - Applications that are not approved by the Credentialing Committee are sent to the Disciplinary Committee.
    - The outcome of the review is sent to the provider.
- Once contracting reviews and executes the contracts, the application is sent to the enrollment team to load the provider into the system.
  - If contracts are not executed, an explanation is sent to the provider.
- After the provider is loaded into the system, a welcome email is sent to the provider and includes the network and affiliation dates.

# **THINGS TO KEEP IN MIND**

- The Credentialing Committee reviews enrollment applications to ensure all required credentialing criteria is met.
- Network effective dates are determined by the Credentialing Committee's approval date per the following entity requirements:
  - Utilization Review Accreditation Commission (URAC)
  - National Committee for Quality Assurance (NCQA)
  - South Carolina Department of Health and Human Services (SCHDDS), when applicable
- Network effective dates cannot be backdated.
- Affiliation dates can be backdated.
  - Affiliation dates are used to process commercial claims.
  - Can be backdated to the earliest start date for the practitioner, but no more than Jan. 1<sup>st</sup> of the previous year.

# **MY PROVIDER ENROLLMENT PORTAL**



# **NEW AND IMPROVED MY PROVIDER ENROLLMENT PORTAL**

- Coming soon, we will release our new and improved portal.
- The enhanced portal will make your interactions with enrollment smoother, more efficient and easier to manage.
- Key features and benefits:
  - Multiple user accounts linked to one Tax ID.
  - Simplified navigation.
  - Streamlined signing process with one event.
  - Clearer "action required" notifications.
  - Better application management.
  - Enhanced application tracking.
  - Personalized role selection for a customized experience.

# **GETTING STARTED WITH MY PROVIDER ENROLLMENT PORTAL**

### • Visit <u>www.SouthCarolinaBlues.com</u>.

- Providers>Provider Enrollment>Join Our Networks
- New users should select New User from the landing page of the portal.



# REGISTERING

• Options include: solo practitioner, provider group and credentialing company.



The required details will vary based on the selection made.

### **MY PROVIDER ENROLLMENT PORTAL – HOME PAGE**



What you'll see under Applications.

My Started Applications My In-Progress Applications My Applications Action Required My Closed Applications

### Thank you for your interest in joining our network

My Provider Enrollment Portal (MyPEP) is our new provider enrollment tool. It offers a web-based solution for providers who are credentialed or interested in credentialing with BlueCross BlueShield of South Carolina to complete the enrollment process.

# **MY PROVIDER ENROLLMENT PORTAL – APPLICATIONS PAGE**



	My In-Prog	ress Appli	cations 🗸					
items	<ul> <li>Sorted by Case Nur</li> </ul>	mber • Filtered by A	All cases - Status, Closed, C	ase Record Type				<b>\$</b>
	Case Number 🕇 🗸	Contact Name	✓ Account Name	∨ Subject	∽ Status	∨ Туре	· ✓ Date/Time Opened	~
1	00001038	Terrence Archie	Brown Cardiology	Back to Mobility - Group	Submitted	Group	10/29/2024, 9:07 AM	
2	00001039	Terrence Archie	Brown Cardiology	J. Doe - Individual	Signed	Individual	10/29/2024, 9:07 AM	
3	00001041	Terrence Archie	Brown Cardiology	Satellite Location	Submitted	Satellite Location	10/29/2024, 11:07 AM	
4	00001042	Terrence Archie	Brown Cardiology	Business Name Change	Submitted	Business Name Change	10/29/2024, 11:10 AM	

# **MY PROVIDER ENROLLMENT PORTAL – APPLICATIONS PAGE**

My Applications Requiring Action -			
2 items • Sorted by Case Number • Filtered by All cases - Action required, Closed, Case Record Type			\$\$ <b>\vee</b>
Case ↑ ▽ Contact Name ∨ Account Name	✓ Subject	✓ Status ✓ Type	✓ Date/Time Opened ∨
1 00001084 Terrence Archie Brown Cardiology	J. Doe - Individual	Submitted Individual	11/3/2024, 9:43 AM

Му	Closed Applic	ations 🗸			
6 items	<ul> <li>Sorted by Case Number</li> </ul>	er • Filtered by All cases - Closed, Case Record Type • Updated a minute ago		Q Search this list	
	Case Number 个	✓ Subject	∨ Status	✓ Provider_Contact_Name	~
1	00001091	D. Doe - Individual	Approved	Daisy Doe	V
2	00027892	Health Core Medical & Aesthetics Inc - Satellite Location	Approved		•
3	00027909	Health Core Medical & Aesthetics Inc - Virtual Care	Approved		v
4	00027936	Health Core Medical & Aesthetics Inc - Business Name Change	Approved		٣
5	00027937	Health Core Medical & Aesthetics Inc - Business Name Change	Approved		•
6	00027939	Health Core Medical & Aesthetics Inc - Business Name Change	Approved		٣

# **MY PROVIDER ENROLLMENT PORTAL – ENROLL PAGE**



### Enroll

Enrolling with BCBS-SC is easy. First, tell us what you are trying to do. Are you enrolling a group practice? Are you enrolling a practitioner? Would you like to submit a facility information request? Make your selection and we will get some additional information to determine which of our networks apply (or to proceed and register outof-network).

### æ

### Enroll a Group

A group practice consists of more than one healthcare practitioner working together under a single organization & has an NPI (type II organization). Start here to submit a group practice enrollment application.

### 2

### Enroll a Practitioner

A healthcare practitioner is any individual offering healthcare services & with an NPI (type I individual). Every practitioner offers their services through their individual practice or within a group practice. Start here to submit an enrollment application for a practitioner.

### 

### Facility Information Request

An organization that offers healthcare services, is not classified as a practitioner or group of practitioners, & has an NPI (type II organization), can submit a facility information request.

# **MY PROVIDER ENROLLMENT PORTAL – MAINTAIN PAGE**



### Maintain

Here you can submit updates and requests to manage your practice and / or providers. Select from the menu below to get started.



# **MY PROVIDER ENROLLMENT PORTAL – SUPPORT PAGE**

My Support Cases 🗸	CONTACT SUPPORT	
items • Sorted by Case Number • Filtered by My cases - Case Record Type	\$ <b>*</b>	
Case Num 🕇 🗸 Contact Name 🗸 Subject 🗸 Status 🗸 Prior	rity V Date/Time V Case Owner V	Available types.
Search	Archie -	
Home	Applications ✓ Enroll Maintain Support	<ul> <li>None</li> </ul>
CONTACT MYPEP SUPPORT TELL US HOW WE CAN HELP.	Got a technical problem? A suggestion? You've come to the right place.	Login Issue
TYPE None SUBJECT	<ul> <li>We want to hear from you.</li> <li>Question: We moved some things around - let us know if you have a question. We'll get it answered, and you'll help us improve others' experience in the process.</li> <li>Feature request: Got a provider enrollment wish list? (we do, too!) Tell us what would make things easier for</li> </ul>	Feature Request
DESCRIPTION	<ul> <li>you - we'd love to relay the message to our tech teams.</li> <li>Login issue: Tell us if you, or anyone on your account, is having an issue logging in and we'll get to the bottom of it.</li> <li>Problem: Any other issue related to myPEP's site and navigating, this is the spot for it.</li> </ul>	Question
	Feedback: The good, the great, the fantactic) And anything not-so-great - we want to hear that, too, herause	
	Feedback: The good, the great, the fantastic! And anything not-so-great - we want to hear that, too, because     we are always looking to improve.      Got an application question? Need help or an update?	Problem
Upload File           SUBMIT	we are always looking to improve.	Problem Feedback

# **MY PROVIDER ENROLLMENT PORTAL – STATUS DETAILS**

Submitted	The application and <i>all required documents</i> have been sent to BlueCross BlueShield of South Carolina for review. Note: Submitted does not mean completed.
Preliminary Review	The application is in the first review stage to ensure it's clean.
Awaiting Signature	The application and applicable contracts have been sent to the provider (and other designated signers) for signatures.
Signed	The application and applicable contracts have been signed.
Secondary Review	The application has progressed to the next review stage.

# **MY PROVIDER ENROLLMENT PORTAL – STATUS DETAILS**

Final Review	The application has reached the final review stage.
Approved	The application has been approved.
Denied	The application has been denied.
Cancelled	The application has been cancelled.
Withdrawn	The application has been withdrawn per the provider's request.

# **COMPLETING A CLEAN APPLICATION**



# **STEPS TO SUBMITTING A CLEAN APPLICATION**

- 1. Complete the enrollment application inside the portal.
- 2. Sign the application and contracts *electronically*.
  - These items will be available once the enrollment team sends the documents to you and the case is in the awaiting signature status.
- 3. If additional items are requested, submit those as soon as possible.



### Provider Identifiers

1 Let's Get Started <u>Provider Identifiers</u> Network selection

(2) Practitioner Information

3 Upload Documents

4 Review & Sign

5 Submit

Steps

### To get started, we need to run a search to see if you are already in our system. For practitioners, a Social Security Number and / or NPI Number (type I individual) will help us locate the correct practitioner.

Every practitioner is associated with a practice, be it a Group Practice or Individual Practice. The practice's Tax Id Number (TIN) and / or NPI Number (type II organization) will help us locate the correct practice.

### Practitioner information

Enter the practitioner's Social Security Number (SSN) and the unique NPI Number (type I individual) to jump start this enrollment application.

\* NPI Number (type I individual)

0011223344

### Practice information

Enter the practice's Tax Id Number (TIN) and NPI Number (type II organization) to identify the practice to which this practitioner is associated. Individual practices do not provide an NPI Number (type II organization); the practitioner's NPI Number (type I individual) is sufficient. If the practitioner has acquired a unique Tax Id Number (TIN), such as an EIN, it can be entered here. If the practitioner uses their SSN as the TIN for the individual practice, do not enter it here.

#### Practice Type

Individual Practice Group Practice
\*Tax Id Number (TIN)
00-5555555

NPI Number (type II group)

### $\frown$ How we protect your information 2 We use state of the art 256-bit encryption to protect your data from prying eyes. Your personal information is safe with

Next

us.

### Steps

### 1 Let's Get Started Provider Identifiers <u>Provider search results</u> Network pre-qualifications Network selection

2 Practitioner Information

3 Upload Documents

4 Review & Sign

5 Submit

### Provider search results

### No Group Found

We didn't find a group practice based on the lookup criteria you entered.

e didn't find a group practice based on the lookup criteria you entered. Here are some thi	ngs you'll
eed to have ready:	
1. Location information	
2. Office contacts	
3. Office hours	
4. EFT information	
5. Accreditations	
6. and more	

Click *Previous* to revisit your entry information; click *Next* to start fresh and we will walk you through our enrollment application.

6 How we protect your information ? We use state of the art 256-bit encryption to protect your data from prying eyes. Your personal information is safe with us.

Previous

Next

### Network pre-qualifications

Let's Get Started
Provider Identifiers
Provider search results
Network pre-qualifications
Network selection

2 Practitioner Information

3 Upload Documents

- 4 Review & Sign
- 5 Submit

Steps

* Speciality Code information 207Q00000X - Family Medicine Physician is safe with us.	Are all of your locations in Sou Yes No Does the practice offer telehe Yes No Are you a Behavioral Health o Behavioral Health Provider	alth visits or participat	e in telemedicine consults?	How we protect your information ? We use state of the art 256-bit encryption to protect your data from prying eyes. Your personal
20700000X - Family Medicine Physician	* Speciality Code			 information
	207Q00000X - Family Medicine	e Physician		 



### Steps

# Let's Get Started Provider Identifiers Provider search results Network pre-qualifications Network selection <u>Practice Information</u> Business Information

(2) Practitioner Information

3	\	alaad	Docum	onte
2		pioau	Docum	ents

4 Review & Sign

5 Submit

### **Practice Information**

Please provide information about your primary practice. Your primary practice is the main location where you provide healthcare services.

### Primary Practice

Your primary practice is the main location where you provide healthcare services.

* Practice Name		
ABC Family		
*Tax ld Number (TIN) 00-5555555	* NPI (type II organization)	*Medicaid Id 01234567890
Medicare Number	Medicare Certificate Date	]
https://www.abcfamily.com		
* Office Email		
abcfamily@yahoo.com		
Is this practice to be included in t	he directory?	
• Yes No		

### How we protect your information? We use state of the art 256-bit encryption to protect your data from prying eyes. Your personal information is safe with us.

Course for a	
Save for	aler
Dave for	TO COT

Steps	Business Information			
Let's Get Started     Provider Identifiers     Provider search results     Network pre-qualifications     Network selection	Please provide your business name, owner details,	Business Tax Identification		
Practice Information Business Information Practitioner Information Upload Documents Review & Sign	Business Names * Legal Business Name ABC Family	Type Tax Id Number (TIN) CP 575 E  Required Document	Business License All hospitals, institutions and other facilities must complete this section. Business License # Certification Date	
5 Submit	Doing Business As (DBA)     ABC Family     Date Established     10-01-2024	Please upload a copy of your CP575E <b>Upload Document</b> Please upload a copy of the required file(s) below.	Required Document	
	I own the business / am a business owner. I have additional business owners to add.	Drag and drop here, <u>or choose a file</u>	Please upload a copy of your Business License. <b>Upload Document</b> Please upload a copy of the required file(s) below.	
		Note: You may proceed with the form and upload this document at a later time. Uploaded Files	Drag and drop here, <u>or choose a file</u>	
		Business Example.docx           Successfully uploaded           Note: You may proceed with the form and upload this document at a later time.	Note: You may proceed with the form and upload this document at a later time. Note: You may proceed with the form and upload this document at a later time.	
			Save for later	Previous Next

### Steps

#### (1) Group Information

2 Location Details Location information Hours of operation Electronic funds transfer (EFT) Accreditations

- (3) Practitioner Information
- (4) Upload Documents
- (5) Review
- (6) Submit

### **Location Details**

Will we require a list of all satellite locations (that are possibly already in PIMS) or just the new satellite locations? If we are asking for the NEW satellite locations, then the verbiage needs to be updated to state NEW.

### Location - What to Have Ready

Once we've established your primary location (either existing or new), you'll have an opportunity to add new satellite locations.

### O Location addresses

The physical address, as well as the billing & correspondance addresses, are necessary to complete this section.

### Location contacts

Identify the office contacts for this location for credentialing, claims, billing, and others.

### EFT information

Enter your financial institution's information so that we can quickly, efficiently process your claims. Note that you'll need a designated fiduciary contact as a signer

### Accreditations

٦

You'll need your accreditations as applicable, including the accrediting body, accreditation number, and the most recent assessment date.

### > What is a primary location?

> What is a satellite location?

> Why do I need to provide information about my primary location?

Pay close attention to

what's needed.

What you'll see... As you move through the next pages, you'll find a side navigation menu that will guide you smoothly through each step of the process.

### 6.

Primary Practice Location Your main hub of operations, where the majority of your business activities take place.

### 8

Satellite Locations Additional locations that help in supporting and expanding your business operations.

Ctope		* Email			
Steps	Location information	john.doe@abcfamily.com			
1 Let's Get Started					
Location Details     Location Information     Hours of operation     Electronic funds transfer (EFT)     Accreditations	<b>Primary location information</b> Your primary location is your main hub of operations, where the majority of your business activities take place.	✓ The Credentialing Contact is the same as the Office contact.			
3 Practitioner Information	Physical Address				
Upload Documents	This is the physical address for your primary location; it is not a P.O. box.	Claims Contact			
5 Review & Sign	* Street Address				
6 Submit	123 Main St	The Claims Contact is the same as the Office contact.			
b Submit	+ City + State + Zip Code Columbia South Carolina ♥ 29202	Pay to/Billing Address			
	* Appointment Phone After Hours Phone Fax				
	(803) 555-1234	The Pay to/Billing Address is the same as the Physical Address.			
	Is TDD available for accessibility for the hearing impaired?				
	Is location handicap accessible?	Billing Contact			
	Does this location have 24/7 Phone Coverage?	The Billing Contact is the same as the Office contact.			
	Please select the language services offered at this location. Bilingual office staff Dedicated language services for specific language Language services vendor	Correspondence Address			
	Health plan Remote video ✓ Telephone	The Correspondence Address is the same as the Physical Address.			
	Office Contact Please enter this location's main office contact. You will have the opportunity to indicate below if they				
	serve as a contact for additional roles.				
	* First Name *Last Name *Phone				
	John Doe (803) 555-1234	Save for later Previous Next			



	Electronic funds transfer	r (EFT)			
et's Get Started					
ocation Details ocation information ours of operation ectronic funds transfer (EFT) ccreditations	Please provide your banking details to set up E account, ensuring timely and accurate reimbur		or payments. EFT allows for secure	and efficient direct deposit	t of payments into your bank
ractitioner Information					
pload Documents	Financial Institution Informat	tion			
eview & Sign	Provide the details of your bank, incl set up or update your EFT.	uding the bank name, account r	number, and routing number, to		
ubmit					
	* Financial Institution Name			1	
	Bank of America			J	
	*Street Address			1	
	L	State	*Zip Code	J	
	Columbia	South Carolina 🔍	29201		
	* Routing Number	* Account Numb		1	
	99999999	11122233344	14	J	
	Requested EFT Start/Change I	Date			
	10-01-2024		苗	J	
	Fiduciary Contact Please enter a fiduciary contact who business owner or other individual w		mation. This is typically a CFO, CEO		
	* Are you authorized to sign?     • Yes No	)			
	Save for later			Previous	Next

### 1 Let

Steps

2 Loc Loc Hor <u>Ele</u> Acr

3 Pra

(4) Up

5 Rev

6 Sub
Steps           1         Let's Get Started	Accreditations	JCAHO Accreditation Provide information on your Joint Commission on Accreditation of Healthcare Organizations (JCAHO) accreditation. All hospitals, institutions and other facilities must complete this section.
2 Location Details Location information	Please select Yes on the accreditations and certifications that pertain to your location and upload the corresponding document.	* Are you a Joint Commission on Accreditation of Healthcare Organizations (JCAHO) accredited?
Hours of operation Electronic funds transfer (EFT) <u>Accreditations</u> 3         Practitioner Information           4         Upload Documents           5         Review & Sign           6         Submit	CLIA Certification Enter your Clinical Laboratory Improvement Amendments (CLIA) certification details. All hospitals, institutions and other facilities must complete this section. *Does this location bill for lab services?  * Yes No *Do you have a CLIA certificate?  * Yes No *Certification Number AB987654 *Test Numbers 15	<ul> <li>Yes ● No</li> <li>Cardiac Rehabilitation Certification details. All hospitals, institutions and other facilities must complete this section.</li> <li>*Is your facility / entity cardiac rehabilitation certified?</li> <li>Yes ● No</li> <li>Additional Accreditation</li> <li>Select the type of accreditation and provide info.</li> <li>Select the Accrediting Body</li> </ul>
	*Effective Date *Expiration Date (12-31-2026 )	Save for later Previous Next
	Upload CLIA Certificate Document Please upload a copy of the required file(s) below.	
	CLIA Example.docx Successfully uploaded	



#### Pay close attention to what's needed.

#### This script has been automatically saved, in order to resume in the future: Copy the link or Email me the link

#### 1 Let's Get Started

Steps

#### Practitioner information

#### 2 Practitioner Information Practitioner information Professional qualifications Educational History & Training

	Employment history Hospital privileges Patient Population	Contact information Please enter the practitioner's name and	identifying information as accurately as possible	e to ensure smooth processing.
3)	Upload Documents			
1	Review	* First Name	Middle Name	*Last Name
5	Submit	Jason		Doe
		Title	Suffix	Former surnames/Maiden Names
		* Social Security Number	*Date of Birth	Tax Id
		444-11-4444	07-13-1970	
		NPI Group	*NPI Number (type I individual)	Medicaid ID
			144444444	
		Medicare Number	_	
		Preferred Email		
	(	Please provide the practitioner's preferre	ed email so that they will be able to sign their app	plication package.
		* Practitioner's preferred email		
		jason.doe@twoonone.com		

#### Demographic information

Providing language information is important and will be displayed in the directory

 $\mathbf{T}$ 

French

* Gender		* Race		* Ethnicity	
Male	•	Black or African American	•	Not Hispanic or Latino	•
Languages					
* Primany Spoken Language		* Secondary Language		* Do you provide a translation service?	

 $\mathbf{v}$ 

No

 $\mathbf{w}$ 

#### \* Do you offer Sign Language?

Yes 💿 No

English

#### Authorization to bill

The practitioner will sign off an authorization to bill alongside the practice. Please verify the date this authorization to bill is to take effect. This is the date from which the practitioner is allowed to submit claims for services rendered. This date should align with the practitioner's start date with the group practice.

ave for later		Previous	Next
<ul> <li>I authorize to bill on my behalf</li> </ul>			
10-01-2024	苗		
Auth to Bill Effective Date			

Steps           1         Let's Get Started	Professional qualifications	
<ul> <li>2 Location Details</li> <li>3 Practitioner Information Practitioner information Professional qualifications Educational history Professional training Employment history Hospital privileges Patient Population</li> <li>4 Upload Documents</li> <li>5 Review &amp; Sign</li> <li>6 Submit</li> </ul>	As we review your application, we will look to ensure that the care taxonomy specialty code(s) you enter align to the credentials you pro take a moment to select the correct specialty and provide the pertinent license(s) and certification(s) so that the credentialing process is one. <b>Care Taxonomy Lookup</b> The practitioner's care taxonomy & specialty help ensure we get the right credentials for verification. Please enter the 10-char or use a keyword search, to find your specialty. We can take up to two specialties. * Primary Speciality 207Q00000X - Family Medicine Physician	is a smooth
	Secondary Speciality           State Medical License           Enter all state medical license detail, including the issue date and expiration date.	Please upload a copy of the required file(s) below.
	* Professional Designation     * Provider's License Type     * License Number     MD - Medical Doctor     State Medical License     * Issue Date     * State     South Carolina     v     01-13-2015     m     12-31-2025  Upload State Medical License Document	Note: You may proceed with the form and upload this document at a later time.         Uploaded Files         Example.docx         Successfully uploaded
	Please upload a copy of the required file(s) below.	Save for later Previous Next

#### **Educational History & Training**

#### **Educational History**

Please provide detailed information about your educational history, including degrees earned, institutions attended, and date of completion, to help us verify your academic qualifications.

~

\*Year

▼ ] 2014



\* Year

▼ 2005

What determines a full educatio Please be sure to include the institution you have less than 5 years of employme picture of the pract

\* Program Name

South Carolina

\* End Month

December

State

▼ MD

titioner's professional	* Educational Level			* Program Name	Training
	Masters Program		•	Biology	* Training Ty
	* Start Month	* Year		* End Month	Profession
	August	▼ ] 2001	•	March	* Program N
	* City			State	Residency

Masters Program 💌	Biology	* Training Type	* Institution Name
* Start Month * Year	* End Month	Professional Training 🔹	USC Greenville
August 💌 2001 💌	March	* Program Name	City
* City	State	Residency	Greenville
Rock Hill	South Carolini	Country	State
		United States 🔹	South Carolina 🔹
Degree Conferred	tion and holds th	<ul> <li>I am actively taking this training/program</li> <li>★ Start Date</li> <li>02-03-2015</li></ul>	*End Date 12-31-2017
Professional Training		Cultural Competency Training	
If the practitioner has completed an internship, fello professional training. You may add additional entrie		We verify that our practitioners have completed a cultural compentency train competency training?	ning as part of our enrollment process. Have you completed a cultural
✓ Add Trainings		Yes  No Complete your training at MyDiversePatients.com	

Save for later

Add Degree

Delete

#### Degree Conferred

\* Educational Level

Medical School

\* Start Month

Greenville

August

\* City

Individual asserts they have completed their education and holds the qualifications associate

Previous

Next

Steps	Employment history				
1 Let's Get Started					
2 Location Details	Employment History				
3 Practitioner Information Practitioner information Professional qualifications Educational history Professional training	Please provide detailed information about the past five years of your employment history. Be signeater than 6 months requires an explanation.	ure to provide an explanation for work history gaps; any gap			
Employment history Hospital privileges Patient Population		Delete Add Additional Employment			
<ul> <li>4 Upload Documents</li> <li>5 Review &amp; Sign</li> <li>6 Submit</li> </ul>	Employment Entry         Provide the timeframe and detail for the employment entry.         Employer Name       * Start Month         ABC Family       October         Are you currently employed at this organization?	Employment Entry		Delet	e Add Additional Employment
	Yes      No	Provide the timeframe and detail for the employment entry.			
	Employment Gap For any employment gap greater than 6 months, please provide additional information for this timefre	Employer Name * Start Month Spring Valley Family August	* Year	* End Month  Cctober	* End Year
	Practitioner had gap of employment.	Are you currently employed at this organization? Yes  No Employment Gap			
		For any employment gap greater than 6 months, please provide additio	onal information for this tir	netrame.	
		Save for later		Previous	Next

Steps	Hospital privileges
1 Let's Get Started	
2 Location Details	
3 Practitioner Information	Hospital Privilege Information
Practitioner information Professional qualifications Educational history	Do you have privileges at any hospital facility?
Professional training Employment history	* Do you have privileges at any hospital facility?
Hospital privileges Patient Population	Describe arrangements for hospital care:
4 Upload Documents	Send the patient to the emergency room.
5 Review & Sign	
6 Submit	
	Save for later Previous Next

Steps	Patient Population
1 Let's Get Started	
2 Location Details	
3 Practitioner Information Practitioner information Professional qualifications Educational history Professional training Employment history Hospital privileges	Population Details Please answer the following questions regarding the practitioner's patient population.
Patient Population	*Are there patient gender restrictions?
4 Upload Documents	Yes  No *Are there patient age limitations?
5 Review & Sign	<ul> <li>Yes No</li> </ul>
6 Submit	<ul> <li>* Minimum Patient</li> <li>0</li> <li>75</li> <li>* Do you have any other patient limitations?</li> <li>Yes  No</li> </ul>
	Save for later Previous Next



Steps	
1 Let's Get Started	Speciality Board Certification
2 Practitioner Information	
3 Upload Documents <u>Speciality Board Certification</u> Malpractice Insurance	Please take a moment to review your information for accuracy before we begin your application
Federal DEA license	* Are you board certified?
4 Review	Yes • No
5 Submit	Are you qualified to sit for the examination?
	Yes • No
	Save for later Previous Next

Steps           1         Let's Get Started           2         Practitioner Information           3         Upload Documents Speciality Board Certification Malpractice Insurance Federal DEA license	Malpractice Insurance		Add Additonal Insurance	Select if more than one is n due to malpractice crossove
4 Review	*Carrier's Name Cover Me	* Policy Number 911		
5) Submit				
	*Street	*City		
	1500 Hampton St.	Columbia		
	* State	*Zip Code		
		29201		
	*Effective Date	* Expiration Date		
	09-01-2024	iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	苗	
	*Coverage Amount (Each Occurrence)	* Coverage Amount (Aggregate)		
	\$1 million	\$3 million	•	
	Upload Malpractice Insurance Document Please upload a copy of the required file(s) below.	Drag and drop here, <u>or choose a file</u> cument at a later time.		
	Uploaded Files Malpractice Example.docx Successfully uploaded		â	
	Save for later		Previous Next	

Steps	Federal DEA license		
1 Let's Get Started			
2 Location Details	Is the practitioner eligible to hold a DEA license?		
3 Practitioner Information			
4 Upload Documents	* Are you eligible to hold a DEA license?		
Speciality Board Certification Malpractice Insurance	• Yes 💿 No		
Federal DEA license	* Is the practitioner DEA certified?		
5 Review & Sign	• Yes 💿 No		
6 Submit	* License # * Issue Date		
	AB1234567 01-01-2015		iii j
	Please upload a copy of the required file(s) below.		
	DEA Example.docx Successfully uploaded		â
	Save for later	Previous	Next

#### Step

4	Upload Documents
	Speciality Board Certification
	Malpractice Insurance
	Federal DFA license

#### 





	Search						Archie 🕶
	Home	Applications $\checkmark$	Enroll Maintain	Support			
Submitted Awaiting signatu Signed	Preliminary review	Secondary review	Final review	Approved	Denied	Cancelled	Withdrawn
Case #00001084 - Individual Application Provider Name James Doe	Status Submitted				🛃 Case Comm	ents (0)	New
Provider Practice ABC Family	Case Reference Nur Case #00001084				Open Agreemen	ts	
Requested Networks Blue Essentials;BlueChoice HealthPlan;Healthy Blue;Preferred Blue;Stat Health Plan							
Application Type Individual	Contact Practice / C Brown Cardiolog						
No Acti	on required at this time.						

#### 👃 Adobe Acrobat Sign

BlueCross BlueShield South Carolina Application Consent Agreement [secure.na2.echosign.com] Adobe

### Review and sign [secure.na2.echosign.com]

After you sign, and ty\_\_\_\_\_\_ com and tra\_\_\_\_\_\_ sc.com complete Application Consent Agreement, all parties will receive a final PDF copy.

Adobe Acrobat Sign

By proceeding, you agree that this agreement may be signed using electronic or handwritten signatures.

To ensure that you continue receiving our emails, please add echosign@echosign.com to your address book or safe list.

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All appropriate parties will receive the appropriate document to sign.

receive confirmation once completed.

All appropriate parties will

, Adobe Acrobat Sign

All parties finished
Application Consent Agreement

Open agreement [secure.na2.echosign.com]

# **MAKING CORRECTIONS TO AN APPLICATION**



## **MISSING ITEMS?**

- If items are missing, you will see a notification once you log in.
- After selecting the notification bell, you will see details on the notice.



Noti	fications	<u>Mark all as read</u>	×
4	New Case Comment You have a new Case Comment!		
	33 minutes ago •		

# **CORRECTING APPLICATIONS**

- All corrections must be made in the portal.
  - Allows the system to track the corrections and applies them to the appropriate fields
  - The newly system generated document will include the corrections and should be resigned.
- Handwritten or other altered corrections are not accepted and will be returned.

## **STEPS FOR MAKING CORRECTIONS**

- Review the action required.
- Select *Launch Application* to make the necessary corrections or to supply the requested items.

	Action Re	quired	
	Review the <i>Action Items</i> list and any ca		unch Application
Action Items 1 of 1 item			
Action Item Name	↓ Issue	Next steps ✓	~
Signer - Missing	Missing	Re-open application, correc	t & re-submit.

## **STEPS FOR MAKING CORRECTIONS (CONTINUED)**

- You'll see the "Welcome back" message.
- Select *Next* to begin the process.

Steps	Group Information	
1 Group Information		
2 Practitioner Information	Welcome back to the application!	
3 Upload Documents		
4 Review		Next
5 Submit		

• Once all the necessary corrections are made, resubmit the case.

Steps	Submit	
1 Let's Get Started		
2 Location Details		
3 Practitioner Information	Save for later	Previo is Submit Application
4 Upload Documents		
5 Review & Sign		
6 Submit		

# **IMPORTANT REMINDERS**



## **MISSING ITEMS THAT COULD DELAY THE ENROLLMENT PROCESS**

# Incorrectly signed applications or contracts

All applications and contracts must be signed by the appropriate parties (i.e., provider, fiduciary contact, etc.) **Invalid dates** 

Malpractice dates must be valid and active on or before the requested start date.

State licenses must be active with current dates.

Incomplete submissions or documentation

Licenses, certificates (CLIA, when applicable) and malpractice verification must be included with the application.

#### **IMPORTANT NOTE:**

An automated notification for missing items is sent every seven days until the information is received. Outreach is made on:

- Day 7 First request
- Day 14 Second request
- Day 21 Third (final) request

If the missing items are not received, the case will be placed in the "Cancelled" status.

## **RECREDENTIALING PROCESS**

### Recredentialing for established providers occurs every three years.

- If you need to know the upcoming recredentialing dates for a provider, email <u>Recred.App@bcbssc.com</u>.
  - Include the provider's name and NPI.

### • The credentialing team reaches out when the provider's recredentialing dates is approaching.

- First, the team calls to see if the provider is actively working at the location we have on file. If they are, the recredentialing
  application is sent by email or fax.
  - If a response is not received after the first outreach, a second attempt is made in 14 days.
  - If a response is not received after the second outreach, a third attempt is made in seven days.
  - If a response is not received after the third and final outreach, the process to terminate the provider is initiated.
- If the recredentialing date is missed, the provider is termed, and new enrollment is required.

### **NON-CREDENTIALED PROVIDERS**

Acupuncturists	Associate Counselors	Christian Science Practitioners	Diabete Educatio		Dietici	ans*	Education Specialists
Homeopaths	Lay Midwives	Massage Therapists	Naturopa	aths	Occupa Ther Assist	ару	Physical Therapy Assistants
	01		nool plogists	Sports Tr	rainers	Techn	icians

Note: This list may not be all inclusive. \*Can join the Healthy Blue network.

## **PROVIDER DIRECTORY VALIDATION**

- Providers have been required to verify their demographic data at least every 90 days since Jan. 1, 2022.
  - This implementation was part of the No Surprises Act.
- Validation allows us to maintain accurate directories.
- Verification can be completed in M.D. Checkup (accessible through My Insurance Manager<sup>™</sup>).
  - You can also respond to the email received from <u>Provider.Directory@bcbssc.com</u>.

## LOCATION SUPPRESSIONS DUE TO MISSING VALIDATION

- Locations are suppressed in the provider directory if more than 90 days has passed since the last validation was made.
- To have the suppressed status updated, the profile administrator should:
  - Log into My Insurance Manager.
  - Select Validate Now in the Provider Validation box.
  - Select View an Edit from the location list.
  - Review the information, make any necessary updates and select Verify.

Provider Validation One or more locations require immediate attention. They have been suppressed from our directories and are no longer visible to members.		
Provider Data Validation - Location List     Please verify that every location in this list is associated with your organization and that all the information is correct     Suppressed from Directories means the location is no longer shown in our directories and is not visible to memb     immediately verify the information for the locations and make any necessary updates to ensure we have the latest in     werification Required means the location needs to be verified to prevent it from being suppressed from directorie     immediately verify the information for the location and make any necessary updates to ensure we have the latest in     Pending Approval means we have received your updates and the changes are being validated. If the updates are     location will be updated to Verified neut.     Verified means no action is necessary at this time. You can still make any updates necessary for these locations.	rers, Please nformation. s soon. Please formation.	Need help? <u>Ask Us</u>
Search     Q       You can search by Location, Address, City, State or Zp       Location     Image: Status mark       Image: Status mark     Image: Status mark       Image: Status mark     Image: Status mark       Image: Status mark     Image: Status mark	Suppressed from Directories     WDPC.COM     Instructions: Please verify that all of the the information associated with this      Provider tocation Information     Billing Name     C     Billing NPI     2	
	Specialty F Physical Address E Billing Address Affiliated Practitioners -	Wednesday     08:00 AM - 05:30 PM       Thursday     08:00 AM - 05:30 PM       Friday     Sturday       Saturday     Sunday

### **MAKING DEMOGRAPHIC UPDATES**

### **My Provider Enrollment Portal**

Doing Business As Name Change
 Change of Address
 Satellite Location
 Add or Terminate Practitioner Affiliation

M.D. Checkup

Terminate (close) LocationAdd or Terminate Practitioner Affiliation

Note: You can only add a practitioner in M.D. Checkup if they are **enrolled and associated** with the tax identification number (TIN).

## **REMOVING (CLOSING) LOCATIONS IN M.D. CHECKUP**



# **ADDING PRACTITIONER AFFILIATIONS IN M.D. CHECKUP**

- The practitioner must be *enrolled and associated* with the Tax ID.
  - If you are trying to add a practitioner to a different Tax ID, you must complete and submit the Add Practitioner Form in My Provider Enrollment Portal.
- Example:
  - TIN A 123456789
    - Location 1: 123 Omega St., Columbia, SC 29203
    - Location 2: 456 Alpha Rd., Hopkins, SC 29061
  - TIN B 987654321

Dr. Jane Doe is enrolled and associated with TIN A. She works at location 1 but is scheduled to see patients at location 2. She will be submitting claims for location 2 and needs to be added. Because Dr. Doe is already associated with TIN A, she can be added to location 2 through M.D. Checkup.

Dr. Jane Doe is enrolled but not associated with TIN B. She is scheduled to see patients at this new location. Because Dr. Doe is not associated with TIN B, the Add Practitioner Form must be completed and submitted through My Provider Enrollment Portal.





### **AVAILABLE RESOURCES**

- Visit <u>www.SouthCarolinaBlues.com</u> and use the following path to access great resources for the portal and provider enrollment.
  - Providers>Provider Enrollment>Join Our Networks

**My Provider Enrollment Portal Manual** 

**Provider Enrollment Presentation** 

**Provider Enrollment FAQs** 

# **THANK YOU!**

